

## <Outline of the Subordinated Bonds>

Amount	42.0 billion yen
Interest Rate	First 5 years : 0.500%
	After 5 years : 1 year JGB + 0.595%
	After 10 years : 1 year JGB + 0.845%
	After 25 years : 1 year JGB + 1.595%
Issue Date	December 28, 2021
Maturity Date	December 26, 2081 (60 years) <ul style="list-style-type: none"> <li>▪ Callable at the initiative of Suntory on any semi-annual interest payment date after 5 years of issue date.</li> <li>▪ Also redeemable upon unfavorable changes in taxation or equity credit criteria set by credit agencies.</li> </ul>
Interest Deferral Clause	Deferral of interest payment is possible. But interest must be paid if Junior Stock dividend is paid.
Subordination Clause	The bonds shall be subordinated to Suntory's senior debt and rank in priority to its common equity.
Rating and Equity Credit	Rating: A Equity Credit: Medium / 50% (Japan Credit Rating Agency, Ltd. / Moody's / Standard & Poor's)
Use of Proceed	Funds for repayment of existing loans